

HETA ASSET RESOLUTION AG |

Centrice Real Estate GmbH – Acquisition by Lone Star Affiliate

Vienna/Klagenfurt am Wörthersee, 28.06.2016

HETA ASSET RESOLUTION AG (“HETA”) and its subsidiary CEDRUS Handels- und Beteiligungs GmbH today completed the sale of 100% of the shares in Centrice Real Estate GmbH (“Centrice”) and of outstanding loans granted by HETA to Centrice and its subsidiaries. The purchasers are affiliates of Lone Star Real Estate Fund IV (U.S.), L.P. and Lone Star Real Estate Fund IV (Bermuda), L.P.

Centrice, with its headquarters in Vienna and regional offices in Ljubljana, Zagreb and Belgrade, owns and manages a portfolio of commercial real estate assets in the South Eastern Europe region. Centrice’s portfolio consists of 31 retail and office properties based in Slovenia (23), Croatia (5), Bosnia and Herzegovina (1), Macedonia (1) and Serbia (1), totalling 339,213 sqm of rentable area.

The divestment was conducted in an open, transparent and non-discriminatory international tender process.

Citigroup Global Markets Limited acted as financial adviser to HETA. Eisenberger & Herzog Rechtsanwalts GmbH acted as legal adviser to HETA.

For press inquiries:

HETA ASSET RESOLUTION AG

Alfred Autischer

phone: + 43 (0) 664 / 8844 64 20

Communication Management

phone: +43 (0) 50209 2492

E-Mail: communication@heta-asset-resolution.com

About HETA ASSET RESOLUTION AG

Following its nationalisation in 2009, HETA is now a wind-down company owned by the Republic of Austria which owns a €9.556 bn portfolio as of December 2015. Its statutory task is to dispose of its assets as effectively as possible whilst preserving value.

About Lone Star Funds

Lone Star Funds (“Lone Star”) is a leading private equity firm that invests globally in real estate, equity, credit and other financial assets. Since the establishment of its first fund in 1995, Lone Star has organized sixteen private equity funds with aggregate capital commitments totalling over US\$65 billion (the “Funds”). The Funds are structured as closed-end, private-equity limited partnerships, the limited partners of which include corporate and public pension funds, sovereign wealth funds, university endowments, foundations, fund of funds and high net worth individuals. The Funds are advised by Lone Star Global Acquisitions, Ltd. (“LSGA”), an investment adviser registered with the U.S. Securities and Exchange Commission. LSGA and its global subsidiaries advise the Funds from offices in North America, Western Europe and East Asia.